

Niuminco Group Limited

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Companies Announcements Office Australian Securities Exchange Exchange Square, 20 Bridge Street SYDNEY NSW 2000

NIUMINCO COMPLETES \$600,000 SHARE PLACEMENT

Niuminco Group Limited ("Niuminco" or "Company") (ASX:NIU) is pleased to announce that it has completed the issue of 150,000,000 shares at \$0.004 per share to raise \$600,000.

Patersons Securities Limited acted as lead manager to the Placement.

The shares will be issued under the Company's capacity under Listing Rules 7.1 and 7.1A and the Company now has an issued capital of 1,831,060,440 ordinary fully paid shares following this Placement.

The funds will be applied to advance further development of its flagship Edie Creek Gold Mine and to strengthen the balance sheet ahead of completing the drilling the program at Edie Creek Gold Mine and the upcoming drilling campaign at Bolobip.

Yours faithfully

NIUMINCO GROUP LIMITED

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Mark Ohlsson Company Secretary